



**PATENT NUMBER**

# **U.S. UTILITY Patent Application**

O.I.P.E.

PATENT DATE

SCANNED

Q.A.

APPLICATION NO.	CONT/PRIOR	CLASS	SUBCLASS	ART. UNIT	EXAMINER
09/654627	D.	705	36	3624 2661	MILIA CIOFFI

APPENDIX

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System and method for tax sensitive portfolio optimization

P20-2040  
13/99

<input type="checkbox"/> TERMINAL DISCLAIMER	DRAWINGS			CLAIMS ALLOWED	
	Sheets Drwg.	Figs. Drwg.	Print Fig.	Total Claims	Print Claim for O.G.
				<b>NOTICE OF ALLOWANCE MAILED</b>	
<input type="checkbox"/> The term of this patent subsequent to _____ (date) has been disclaimed.	(Assistant Examiner)		(Date)		
<input type="checkbox"/> The term of this patent shall not extend beyond the expiration date of U.S Patent No. _____ _____ _____	(Primary Examiner)		(Date)		
<input type="checkbox"/> The terminal ____ months of this patent have been disclaimed.	(Joint Inventors Examined)		(Date)		
	<b>ISSUE FEE</b>				
	Amount Due	Date Paid			
	<b>ISSUE BATCH NUMBER</b>				

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